

# Financial Inclusion: Income and expenditure form

## 1 Form guidance

Please complete this form with your incoming and outgoing costs. It is important to give us as much information as possible so we can help you quickly and efficiently.

**Got a question?**

Call our Financial Inclusion Team on **01263 516221**.

## 2 Incoming costs

	You			Your partner		
	Yes	How much?	How often?	Yes	How much?	How often?
Adoption pay						
Armed forces independence payment						
Attendance allowance						
Bereavement support payments						
Carer's allowance						
Child benefit						
Child tax credit						
Contributions from other household members						
Disability living allowance - care						
Disability living allowance (DLA), mobility*						
*Is the DLA for a motability scheme?						
Employment and support allowance						
Fostering allowance						
Income support						
Industrial support						
Industrial death benefit						
Industrial injuries bereavement benefit						
Jobseeker's allowance						
Maintenance or child support allowance received						



### 3 Financial accounts

Please tell us about any of the following accounts you have:

- bank
- building society
- online bank
- national savings certificates
- Post Office
- premium bonds
- stocks
- shares
- property

Answer these questions for yourself and your partner. Include empty and overdrawn accounts, whether in a single name or jointly held.

Bank, building society or Post Office name	Sort code	Account number	Name of account holder	Balance

Do you or your partner have any premium bonds, bonds, stocks, shares or national savings certificates?

Yes

No

Type of saving or investment	Name of company held in	Number of shares or units held	Approximate value

**4 Outgoing costs**

	Yes	How much?	How often?	Name of company, landlord or business
Rent				
Council tax, the shortfall that you pay				
Buildings or contents insurance				
Life insurance				
Other insurance				
Water				
Gas				
Electricity				
Coal, oil, wood, or other fuel				
TV licence				
Telephone				
Mobile phone				
Internet				
Satellite or digital TV				
Food				
Other household shopping, such as cleaning				
Pet food and expenses				
Pension contributions				
Road tax				
Insurance				
MOT and repairs				
Petrol or diesel				
Hire purchase				
Breakdown or recovery cover				
Public transport or taxis				
Maintenance or child support allowance				

#### 4 Outgoing costs continued

	Yes	How much?	How often?	Name of company, landlord or business
Childcare costs				
School meals				
Children's pocket money				
Clothing and footwear				
Prescriptions				
Opticians and dentist				
Entertainment				
Cigarettes and tobacco				
Newspapers, magazines and stationery				
Other expenses, please list below				

#### 5 Arrears

Please tell us about any overdue payments you have.

	Yes	How much?	How often?	Name of company, landlord or business
Council tax				
County court judgements				
Court fines				
Credit card				
Credit card				
Credit card				
Credit card				
Hire purchase payments				

5 Arrears continued

	Yes	How much?	How often?	Name of company, landlord or business
<b>Maintenance or child support allowance</b>				
<b>Rent</b>				
<b>Telephone</b>				
<b>TV or internet</b>				
<b>Electric</b>				
<b>Gas</b>				
<b>Water</b>				
<b>Other monies owed, please list below</b>				

Please return completed forms to:

Financial Inclusion  
 North Norfolk District Council  
 Holt Road, Cromer  
 NR27 9EN

✉ [financial.inclusion@north-norfolk.gov.uk](mailto:financial.inclusion@north-norfolk.gov.uk)